Flexera IT Asset Management Test Track documentation

811 1702

82.395

John Sorensen



software

8

Flexera facilitated SAM – Use Case 2: License Compliance

Use case 2: As a Software Asset Manager...

1. To create a license with special metrics like Internet traffic based or printer pages and without any SKU hover over License Compliance and click on Create a License

/lanagement	Reports		SAF						
Management Dashboard	Management View Index	License Compliar	nce	Hardware Assets	Discovery & Inventory	Proc	urement	Enterprise	
0		\bigcirc				Þ		鼬	
Optimization	Compliance		Licens	es	Applications		Evidenc	e	Events
Simulations	Licenses at Risk Unlicensed Install Unlicensed CAL U Recommended Li Changes Enterprise-wide Publisher Summa	Jsage icense e views	Licenses Points R Apply Al Exempti All Licen	Rule Sets llocations and ions	Installed Application Unmanaged Application Managed Application Deferred Application Ignored Applications	cations ons ons	Unrecogni: Discovered Inactive Ev Ignored Ev All Evidend	idence idence	License and Maintenand Expiry License Contract Expiry Licenses with Payments Due

2. In the License type drop-down select Custom metric

License model		A Bundle	License type	Bundle name	Maintenance
	Production	-	Drag a column header here to group by that column)
0 results returned	Device (Processor-Limited)				
Please complete the purchase	Custom Metric Device Device (Core-Limited)			Show	vall bundles Show only recommended license models
License model	Concurrent User Core Points				
License name:	CAL Legacy Client Server				
License type:	Device Appliance	2			
Maintenance:					
Purchase type:					
	plication helps to choose a recommended create a blank license type without any pro				
Purchase overview					
Application: None	Se	earch			

No results

3. Type in 'kofax' in the Application field and click the Search button and then filter for 'kofax' in Publisher and 'total' in the Product filters and select one of the records and the click the Add

application button

Create a License

Annellinette	a da Basara	
Applicatio	n to license	

Application: kofa	x Search					Add application
Publisher	A Product	Version	Edition	nstalled Lic	ensed Evidence cap	ability
kofax	T total	× 1	T T /	NI 🔻 Al	IIA 🔻	
Kofax	Export Connector for TotalAgility	1.1	٨	lo No	Installation	
Kofax	Export Connector for TotalAgility	2.0	Ν	lo No	Installation	
Kofax	TotalAgility	6.0	P.	lo No	Installation	
Kofax	TotalAgility	7.1	N	No No	Installation	
Kofax	TotalAgility	7.2	١	No No	Installation	
Kofax	TotalAgility	7.3	N	NO NO	Installation	
Kofax	TotalAgility	7.4	١	No No	Installation	
Kofax	TotalAgility	7.5	N	No No	Installation	
Kofax	TotalAgility	7.7	١	No No	Installation	
Kofax	TotalAgility	7.8	P P	No No	Installation	
Kofax	TotalAgility License Proxy	Unspecified	١	No No	Installation	
Kofax	TotalAgility Reporting Server	7.1	N	NO NO	Installation	
Kofax	TotalAgility Reporting Server	7.2	1	No No	Installation	
Kofax	TotalAgility Reporting Server	7.3	N	No No	Installation	
Kofax	TotalAgility Reporting Server	7 4	Ν	40 NO	Installation	

4. Enter a proper name into the License name field

Create a License

Application to licens	e						
Application: Kofax	TotalAgility 7.8	Sear	ch				
Purchase overview							
	pplication helps to choose a recommer o create a blank license type without an				ghts as possible		
Purchase type:	All	Ŧ					
Maintenance:	Any	Ŧ					
License type:	Custom Metric	Ŧ					
License name:	Kofax TotalAgility - Page Count)		
License model							
Please complete the purchase	overview above.					Show	v all bundles Show only recommended license models
0 results returned							🗖 🗅 💷 🎫 🍸
				Drag a column heade	r here to group by that column		
License model		A	Bundle	License type		Bundle name	Maintenance
		Τ.	All	<u> </u>	Υ		T

the check mark in front of Show only recommended license models causes no entries based on the Custom metric being selected

5. Scroll to the bottom of the page and click the Create button and the license is created

onsumption details				License type: Cust	
Last updated	Compliance status	Entitlements and consumption			Close
Never	Not tracked	Entitlements from purchases		0	Compliance
		Extra entitlements	+	0 📥	👸 Identification
		Total entitlements	=	0	🕢 Use rights & n
		Consumed entitlements	-	0 🜲	Applications
		Available entitlements	=	0	Purchases
Allocated:	0	Entitlement limits			Financial
Used:	0	Entitlements are:			D Contracts
Raw installations:	0	 As purchased 			
Calculated consumption:	0	 Subject to true-up Unlimited 			∎ مر المعالم Consumption
Overridden consumption:	0	Onimited			Restrictions
Aaintenance from purchases:	0				🚓 Ownership

and is returned, and obviously you'll have to manually manage consumption (and maybe also the entitlement depending on whether you have any purchase records).

About Flexera

Flexera helps executives succeed at what once seemed impossible: getting clarity into, and full control of, their company's technology "black hole." From on-premises to the cloud, Flexera helps business leaders turn IT insight into action. With a portfolio of integrated solutions that deliver unparalleled technology insights, spend optimization and agility, Flexera helps enterprises optimize their technology footprint and realize IT's full potential to accelerate their business. For over 30 years, our 1300+ team members worldwide have been passionate about helping our more than 50,000 customers fuel business success. To learn more, visit flexera.com